



CASEY HOUSE

**Dream Beyond  
What Is Possible**

**Casey House Friends InDeed Legacy Society**  
**Confidential Statement of Intent**

Welcome to the Friends InDeed Legacy Society – a unique group of individuals who have all created a legacy to provide future compassionate care for people living with HIV/AIDS. We would be honoured to recognize your generosity. Please note that the nature and the amount of your gift will remain confidential.

**Contact Information**

Name(s): \_\_\_\_\_

Address: \_\_\_\_\_ City \_\_\_\_\_

Prov.: \_\_\_\_\_ Postal Code: \_\_\_\_\_ Phone number: (\_\_\_\_) \_\_\_\_\_

Email: \_\_\_\_\_  I give Casey House Foundation permission to contact me by email

**I/we agree to be recognized as:**

\_\_\_\_\_

**I/we prefer to remain anonymous**

**Your Legacy**

The nature of my/our legacy gift is as follows:

My/our will contains a bequest of \$\_\_\_\_\_ or \_\_\_\_\_% of my/our estate. The pertinent portion/clause of my will is attached (optional)

I/we have named Casey House Foundation as a:

o Beneficiary of my (circle one) RRSP / RRIF in the amount of \$\_\_\_\_\_ (optional)

o Beneficiary of life insurance policy in the amount of \$\_\_\_\_\_ (optional)

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

***Kindly return this form by mail or fax to:***

Casey House Foundation  
Attention: Tracy Hatten  
119 Isabella Street  
Toronto, ON M4Y 1P2

Fax: 416-962-5595  
Phone: 416-962-4040 ext. 233  
Email: heart@caseyhouse.on.ca

Casey House Foundation protects the privacy of all of the information that you share with us. The personal information that you provide to Casey House Foundation will be used to provide tax receipts, to contact you regarding your gift, and to keep you informed of other Casey House and Casey House Foundation events. Casey House Foundation maintains a strict policy of honouring donor privacy. Under no circumstances will Casey House Foundation share, trade, or sell any of our donor information.

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**Casey House Foundation**

119 Isabella Street, Toronto, ON M4Y 1P2 T 416.962.7600 F 416.962.5595  
heart@caseyhouse.on.ca www.caseyhouse.com Charitable Number: 10687 8374 RR0001

## **WELCOME TO THE FRIENDS INDEED LEGACY SOCIETY!**

In our effort to better serve you, we ask that you identify the following benefits that you would like to receive as a member of the Friends InDeed Legacy Society.

### **I would like to receive (please check):**

- Casey House Spring Donor Newsletter
- Casey House Fall Donor Newsletter
- Casey House Annual Report

### **I would like to be contacted to attend (please check):**

- Casey House's Annual General Meeting and Reception
- Casey House's September Donor Appreciation BBQ
- Casey House's Holiday Donor Appreciation Reception
- A one-on-one annual update at a time that works with my schedule to learn more about how my support is making a positive difference.