



## Letter of Authorization/Direction to Transfer Securities

### Confidential

Please accept this letter as your instructions to transfer the following shares to Casey House Foundation Account#: 230-02876-18, Charitable Registration Number: 10687 8374 RR0001.

**It is important that Casey House Foundation is notified prior to every transaction of securities.**

Please be advised that it is my/our intention to make a gift of publicly listed securities to Casey House Foundation.

#### Contact Information:

Donor Name: \_\_\_\_\_

Donor Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone Number: \_\_\_\_\_ Email: \_\_\_\_\_

Broker Name: \_\_\_\_\_

Brokerage Firm: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone Number: \_\_\_\_\_ Fax: \_\_\_\_\_

Name of Securities/Fund: \_\_\_\_\_

Description of Shares: (common, preferred, etc.): \_\_\_\_\_

Transfer from Account #: \_\_\_\_\_ to Account#: 230-02876-18.

Number of Shares: \_\_\_\_\_ Estimated Value: \_\_\_\_\_

Transfer to: BMO InvestorLine  
First Canadian Place  
100 King St. W., Floor B1, Toronto, ON M5X 1H3  
Attention: Support Team  
Tel: (888) 776-6886 Fax: (416) 359-5607  
Account#: 230-02876-18  
FINS#: T009 CUID#: NTDT (for Canadian Securities)

**Please forward a completed form to Casey House Foundation at 416-975-1363(fax) or [thatten@caseyhouse.ca](mailto:thatten@caseyhouse.ca) to the attention of Tracy Hatten. If you have any questions, please contact Tracy Hatten, Senior Development Officer at 416-962-4040 ext. 4003.**

**Thank you for your support.**