



CASEY HOUSE

Letter of Authorization/Direction to Transfer Securities

Confidential

Please accept this letter as your instructions to transfer the following shares to Casey House Foundation Account#: 439-31233-1-2, Charitable Registration Number: 10687 8374 RR0001. **It is important we are notified prior to every transaction of securities.**

Please be advised that it is my/our intention to make a gift of publicly listed securities to Casey House Foundation.

Contact Information:

Donor Name: _____

Donor Signature: _____ Date: _____

Address: _____

Telephone Number: _____ Email: _____

Broker Name: _____

Brokerage Firm: _____

Address: _____

Telephone Number: _____ Fax: _____

Name of Securities/Fund: _____

Description of Shares: (common, preferred, etc.): _____

Transfer from Account #: _____ to Account#: 439-31233-1-2.

Number of Shares: _____ Estimated Value: _____

Transfer to: Scotia McLeod
P.O. Box 418, Scotia Plaza
40 King St W, 48th Floor, Toronto, On M5H 3Y2
Investment Advisor: Sasha Darling
Tel: (416) 862-3742
Account#: 439-31233-1-2
FINS#: T085
CUID#: SCOT (for Canadian Securities)

Please fax a completed form to Casey House Foundation at 416-962-5595, attention Janice Basilone. If you have any questions please contact **Tracy Hatten**, Senior Development Officer Major and Planned Gifts at 416-962-4040 ext. 233.

Thank you for your support.